



ST. MATTHEW'S COLLEGIATE

2024 SCHOOL CHARGES (including GST)

It is important to note:

- School charges will be invoiced monthly over ten months from January to October 2024.
- Tax Credit Tuition Donations and Tuition Facilities Donations paid entitle many account payers to a 33.33% tax credit. All account payers will receive an annual donation receipt for these payments.
- Disbursements it is important to note that these charges are applied where choices are made relevant to certain courses, specific purchases, sports fees etc. The school endeavours to advise parents of these costs in advance and are very conscious to keep these optional costs at a minimum. We recommend that parents and account payers remain aware of these costs.

This schedule details the payments due to or requested by St Matthew's Collegiate.

Monthly Amounts Over a 10 Month Period

| | Boarding Fees | Attendance Dues | Tuition/Tuition Facilities Donations* | Monthly Total | Annual Total | Annual Total After Tax Credit** |
|------------|------------------|--------------------|---|------------------|-----------------|---------------------------------------|
| Daygirls | | | | | | |
| Yr 7 - 11 | | \$212.75 | \$669.25 | \$882.00 | \$8,820 | \$6,589.39 |
| Yr 12 & 13 | | \$212.75 | \$715.25 | \$928.00 | \$9,280 | \$6,896.07 |
| Boarders | | | | | | |
| Yr 7 – 11 | \$1,605 | \$212.75 | \$669.25 | \$2,487 | \$24,870 | \$22,639.39 |
| Yr 12 & 13 | \$1,605 | \$212.75 | \$715.25 | \$2,533 | \$25,330 | \$22,946.07 |

Part-time Boarders*

| | Per Night | 2 Nights | Per Year 2 Nights |
|---------------------|-----------|----------|----------------------|
| Permanent Part-Time | \$98.44 | \$196.88 | \$7,481.44 |
| Casual Rate | \$110.21 | | |

^{*}Fees do not include lunches, Attendance Dues, or Donations which are added to the amounts shown.

- * The donations (itemised on the monthly accounts) include:
 - Tuition Donations these allow the Board of Trustees to operate the school in accordance with the goals and
 objectives of St Matthew's. These are required for the provision of wider educational, recreational, and cultural
 opportunities and to provide the class sizes that parents seek to be a feature of the school, which Government
 funding does not provide for.
 - Tuition Facility Donations these provide funding to the Board of Proprietors for the school's Special Character together with ongoing building, maintenance, and facility improvements.
- ** The Tuition Donations and Tuition Facilities Donations above may subsequently entitle the fee payer to a 33.33% tax credit where the fee payer meets the Inland Revenue qualification criteria.

A multi-pupil discount is offered of 5% (if school charges are paid by the due date), for parents with more than one student in the Trinity Schools system. - 2 pupils 5%, 3 pupils 10%, 4 pupils 15%.

The attendance dues, tuition / tuition facility donations and the boarding fees are invoiced on a monthly basis (over a tenmonth period) and payment is due on the 20th of the month following. Parents who choose to pay their school charges (excluding disbursements) in full by 20th February 2024 will be offered a 2% discount.

OTHER CHARGES

School Lunches

Charges for day girls who partake in school lunches are invoiced monthly at \$9.60 per school day.

Services & Activity Donation

A services and activity donation (\$390 per annum) is requested to cover costs incurred by the school including transport for cultural, sporting and recreational trips within the Wairarapa and Chapel Resources. This is invoiced monthly.

Disbursements

Expenses incurred on behalf of students, including cost allocations for consumable items used in some courses (take home components), sporting, cultural, recreational charges and approved personal purchases, will be charged as soon as possible after the cost is incurred. These will be invoiced on the same monthly account as the school charges.

Fee Protection Scheme

The Trinity Schools Trust Board operates a Fees Protection Scheme for parents. This optional scheme is funded by a levy of 1.3% applied to the Tuition / Tuition Facility Donations, Attendance Dues and Boarding Fees. The terms and conditions of the scheme will be forwarded to those who take up this cover. Charges are invoiced on a quarterly basis.

CLASSIFICATION OF SCHOOL CHARGES

A number of the charges in this schedule are classified as donations and as such a tax credit (being a third of the donations paid) may be claimed from Inland Revenue. To allow parents to claim this tax credit, an annual letter is sent out detailing the donations paid.